

**MARTIN COUNTY SCHOOL DISTRICT
TAX DEFERRED ANNUITY LIST**

COMPANY Name/Local Address	REPRESENTATIVE/Phone	
AIG/VALIC 12001 Research Pkwy. #132 Orlando, FL 32826	Jim McCudden Cell Phone 772-418-5031 Office 800-892-5558 Ext. 87206 jim.mccudden@aigretirement.com	
Ameriprise Financial Services, Inc. 2295A SW Martin Highway Palm City, FL 34990	Russell B. Schaffer 772-283-6666 russell.b.schaffer@ampf.com	
Capital Bank & Trust Company The American Funds Group 2400 SE Federal Highway - Suite 220 Stuart, FL 34994	Dale & Diane Clark 772-286-5426 diane@finances-123.com	
Capital Bank & Trust Company The American Funds Group 3366 SE East Snow Road Port St. Lucie, FL 34984	Mike & Carol D'Angelo 772-879-1720 tfcorp@bellsouth.net	
Horace Mann P.O. Box 538 Jupiter, FL 33468	Theresa Goulet 561-743-1669 goulett1@notes.horacemann.com	
Life Insurance Co. of Southwest 3366 SE East Snow Road Port St. Lucie, FL 34984	Mike & Carol D'Angelo 772-879-1720 tctcorp@bellsouth.net	
Life Insurance Co. of Southwest First Freedom Financial 2158 SE Alden Street Port St. Lucie, FL 34984	Nick Lecher 772-340-4277 firstfreedomfinancial@hotmail.com	
Life Insurance Co. of Southwest 2400 SE Federal Highway - Suite 220 Stuart, FL 34994	Dale & Diane Clark 772-286-5426 diane@finances-123.com	
Massachusetts Mutual Life Insurance 2400 SE Federal Highway - Suite 220 Stuart, FL 34994	Dale & Diane Clark 772-286-5426 diane@finances-123.com	
Met Life 5485 Whippoorwill Avenue Palm City, FL 34990	Tom Doney 772-219-8795 tdoney@metlife.com	
PMG Securities 2400 SE Federal Highway - Suite 220 Stuart, FL 34994	Dale & Diane Clark 772-286-5426 diane@finances-123.com	
ReliaStar - ING (Northern Life-formally) 2400 SE Federal Highway - Suite 220 Stuart, FL 34994	Dale & Diane Clark 772-286-5426 diane@finances-123.com	
The Legend Group 3920 RCA Boulevard, Suite 2004 Palm Beach Gardens, FL 33410	Andrew Takach 561-301-7304 cell atakach@legendgroup.com	Melissa Tuttle Robert R. Restino 561-694-0110